

Australia Market and Economic Indicators

Series Title	Currency	Units	2009	2010	2011	2012	Source	Definition
1. Gross Domestic Product								
1.1. Key indicators								
GDP (% real change pa)			1.00	1.50	1.90	2.80	Derived from Australian Bureau of Statistics, National Income, Expenditure and Product	Percentage change in real GDP, over previous year.
Nominal GDP (US\$ at PPP)	PPP	bn	834.96	865.79	905.44	953.80	EIU calculation based on OECD figures	Gross domestic product (GDP) at purchasing power parity (PPP) in US\$.
1.2. Expenditure on GDP								
GDP (% real change pa)			1.00	1.50	1.90	2.80	Derived from Australian Bureau of Statistics, National Income, Expenditure and Product	Percentage change in real GDP, over previous year.
2. Fiscal and monetary indicators								
2.1. Key indicators								
Budget balance (% of GDP)			-0.20	0.10	0.40	0.60	Derived from OECD, Economic Outlook	General government receipts minus general government outlays, as a percentage of GDP.
Consumer prices (% change pa; av)			3.50	2.70	2.40	2.50	Derived from Australian Bureau of statistics, Consumer Price Index	Percentage change in consumer price index in local currency (period average), over previous year.
Exchange rate LCU:US\$ (av)	LCU/US\$		1.61	1.62	1.59	1.52	IMF, International Financial Statistics	National currency per US\$, period average. Line r of IFS.
Lending interest rate (%)			9.60	9.00	8.80	8.70	IMF, International Financial Statistics	Rate charged by banks on loans to small and medium sized businesses, Overdrafts <\$100,000. Line 60p in IFS.
Stockmarket index							Wall Street Journal	Australia: Stock Price Index: All Ordinaries (1/1/80=500)
2.2. Exchange rate								
Exchange rate LCU:US\$ (av)	LCU/US\$		1.61	1.62	1.59	1.52	IMF, International Financial Statistics	National currency per US\$, period average. Line r of IFS.
2.3. Budgetary indicators								
Budget balance (% of GDP)			-0.20	0.10	0.40	0.60	Derived from OECD, Economic Outlook	General government receipts minus general government outlays, as a percentage of GDP.
2.3. Interest rates								
Lending interest rate (%)			9.60	9.00	8.80	8.70	IMF, International Financial Statistics	Rate charged by banks on loans to small and medium sized businesses, Overdrafts <\$100,000. Line 60p in IFS.
Deposit interest rate (%)			3.80	3.20	3.00	3.00	IMF, International Financial Statistics	Weighted average yield on certificates of deposit. Line 60l in IFS.
Money market interest rate (%)			4.60	4.10	4.00	4.00	IMF, International Financial Statistics	Money market rate: Short-Term, Wted Avg of Loans Outstanding (%). Line 60b in IFS.
Long-term bond yield (%)			5.70	5.70	5.50	5.60	IMF, International Financial Statistics	10-Year Commonwealth Treasury Bond Yield (% per annum)
2.4. Inflation and wages								
Consumer prices (% change pa; av)			3.50	2.70	2.40	2.50	Derived from Australian Bureau of statistics, Consumer Price Index	Percentage change in consumer price index in local currency (period average), over previous year.
Average real wage index (LCU, 2005=100)			101.70	102.40	103.20	104.70	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.30	0.60	0.80	1.50	Derived from Australian Bureau of Statistics	Percentage change in real average weekly earnings (1990=100)
2.5. Financial indicators								
Stockmarket index							Wall Street Journal	Australia: Stock Price Index: All Ordinaries (1/1/80=500)
3. Demographics and income								
3.1. Key indicators								
Population		m	20.82	21.04	21.24	21.43	Derived from WDI	
GDP per head (\$ at PPP)	PPP		40,100.00	41,160.00	42,630.00	44,510.00	WDI and EIU calculation	GDP at purchasing power parity (PPP), divided by population.
3.2. Population								
Population		m	20.82	21.04	21.24	21.43	Derived from WDI	
Population (% change pa)			1.00	1.00	1.00	0.90	Derived from WDI	Percentage change in mid-year population estimate over previous year.
Labour force		m	11.39	11.56	11.70	11.85	OECD	Economically active population.
Recorded unemployment (%)			6.10	7.00	7.00	6.70	Derived from Australian Bureau of Statistics, Labour Force Australia	Recorded official unemployment as a percentage of total labour force.
3.3. Income								
GDP per head	US\$		36,300.00	37,220.00	39,290.00	43,090.00	Derived from Australian Bureau of Statistics, National Income, Expenditure and Product, and WDI	Nominal GDP divided by population.
Private consumption per head	US\$		20,120.00	20,460.00	21,660.00	23,810.00	Derived from Australian Bureau of Statistics, Australian Economic Indicators: WDI	Private consumption expenditure divided by population.
GDP per head (\$ at PPP)	PPP		40,100.00	41,160.00	42,630.00	44,510.00	WDI and EIU calculation	GDP at purchasing power parity (PPP), divided by population.
Real GDP growth per head (% pa)			0.10	0.50	1.00	1.90	Derived from Australian Bureau of Statistics, Australian Economic Indicators and National Income, Expenditure and Product	Percentage change in real gross domestic product per head.
Personal disposable income	LCU	bn	684.80	712.20	747.00	789.50	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions.
Personal disposable income (US\$)	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions, in US\$.
Real personal disposable income (US\$ at 2005 prices)	US\$	m	457,516.00	463,185.00	474,276.00	489,182.00	Derived from OECD, Economic Outlook	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (% change pa)			1.40	1.20	2.40	3.10	Derived from OECD, Economic Outlook	Real growth rate of total personal income after taxes and deductions.
Average real wage index (LCU, 2005=100)			101.70	102.40	103.20	104.70	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.30	0.60	0.80	1.50	Derived from Australian Bureau of Statistics	Percentage change in real average weekly earnings (1990=100)
4. Macroeconomic indicators								
EIU overall business environment rating (10=high)			8.50	8.50	8.50	8.50		
4.1. Market size and growth								
EIU market opportunities rating (10=high)			6.90	6.90	6.90	6.90		
4.2. Consumer spending patterns								
Consumer expenditure: Total (US\$)	US\$	m	418,994.00	430,393.00	459,946.00	510,198.00		
Consumer expenditure: Food, beverages & tobacco (US\$)	US\$	m	62,678.00	64,809.00	69,228.00	76,326.00		
Consumer expenditure: Clothing & footwear (US\$)	US\$	m	13,944.00	14,395.00	15,309.00	16,760.00		
Consumer expenditure: Housing and household fuels (US\$)	US\$	m	85,351.00	87,405.00	93,068.00	102,618.00		

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Consumer expenditure: Household goods & services (US\$)	US\$	m	21,262.00	21,675.00	22,932.00	25,142.00		
Consumer expenditure: Health (US\$)	US\$	m	22,755.00	23,492.00	25,220.00	28,254.00		
Consumer expenditure: Transport & communications (US\$)	US\$	m	63,920.00	65,736.00	70,513.00	79,000.00		
Consumer expenditure: Leisure & education (US\$)	US\$	m	61,155.00	62,608.00	66,813.00	73,988.00		
Consumer expenditure: Hotels & restaurants (US\$)	US\$	m	31,356.00	32,134.00	34,416.00	38,310.00		
Consumer expenditure: Other goods and services (US\$)	US\$	m	56,571.00	58,141.00	62,447.00	69,800.00		
5. Demographics and income								
5.1. Population								
Population		m	20.82	21.04	21.24	21.43	Derived from WDI	
Population (% change pa)			1.00	1.00	1.00	0.90	Derived from WDI	Percentage change in mid-year population estimate over previous year.
Share of world population (%)			0.31	0.31	0.31	0.31		
Male % of population			51.30	51.50	51.70	52.00		
Female % of population			48.70	48.50	48.30	48.00		
Population aged 0-14		m	3.96	3.98	4.01	4.03		
% of population aged 20-24			7.10	7.10	7.20	7.30		
% of population aged 0-14			19.00	18.90	18.90	18.80		
Population aged 15-64		m	14.48	14.67	14.84	14.99		
% of population aged 15-64			69.50	69.80	69.90	70.00		
Population aged 0-4		m	1.32	1.33	1.34	1.35		
% of population aged 0-4			6.30	6.30	6.30	6.30		
Population aged 5-9		m	1.30	1.31	1.33	1.34		
% of population aged 5-9			6.20	6.20	6.20	6.30		
Population aged 10-14		m	1.35	1.34	1.34	1.34		
% of population aged 10-14			6.50	6.40	6.30	6.30		
% of population aged 60-64			5.60	5.80	5.90	6.00		
Population aged 15-19		m	1.44	1.45	1.45	1.45		
% of population aged 15-19			6.90	6.90	6.80	6.70		
Population aged 20-24		m	1.48	1.50	1.53	1.55		
Population aged 25-29		m	1.50	1.60	1.60	1.60		
% of population aged 25-29			7.30	7.40	7.40	7.50		
Population aged 30-34		m	1.54	1.54	1.54	1.55		
% of population aged 30-34			7.38	7.30	7.24	7.23		
Population aged 35-39		m	1.58	1.60	1.61	1.61		
% of population aged 35-39			7.60	7.60	7.60	7.50		
Population aged 40-44		m	1.54	1.55	1.57	1.58		
% of population aged 40-44			7.40	7.40	7.40	7.40		
Population aged 45-49		m	1.50	1.51	1.52	1.53		
% of population aged 45-49			7.20	7.20	7.10	7.10		
Population aged 50-54		m	1.42	1.45	1.47	1.49		
% of population aged 50-54			6.80	6.90	6.90	6.90		
Population aged 55-59		m	1.31	1.32	1.33	1.35		
% of population aged 55-59			6.30	6.30	6.30	6.30		
Population aged 60-64		m	1.16	1.21	1.25	1.28		
Population aged 65-69		m	0.86	0.90	0.95	1.00		
% of population aged 65-69			4.10	4.30	4.50	4.70		
Population aged 70-74		m	0.67	0.69	0.72	0.75		
% of population aged 70-74			3.20	3.30	3.40	3.50		
Population aged 65+		m	2.88	2.97	3.08	3.19		
% of population aged 65+			13.80	14.10	14.50	14.90		
Population aged 75-79		m	0.54	0.54	0.54	0.56		
% of population aged 75-79			2.60	2.60	2.60	2.60		
Young age dependency ratio (%)			27.40	27.20	27.00	26.90		
Old age dependency ratio (%)			19.90	20.30	20.70	21.30		
Birth rate (per 1,000 pop)			12.50	12.40	12.30	12.30		
Death rate (per 1,000 pop)			6.70	6.80	6.90	6.90		
Urbanisation								
Urban population		'000	18,520.00	18,740.00	18,960.00	19,170.00		
Urban population (% of total population)			88.90	89.10	89.30	89.50		
Households								
Households		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Average no per household			2.60	2.60	2.60	2.60		
Personal income								
Gross personal income (US\$)	US\$	m	538,730.00	557,901.00	596,208.00	661,347.00		
Personal disposable income (US\$)	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions, in US\$.
Personal disposable income (US\$ PPP)	PPP	m	540,038.00	553,321.00	577,982.00	608,161.00		
Real personal disposable income (US\$ at 2005 prices)	US\$	m	457,516.00	463,185.00	474,276.00	489,182.00	Derived from OECD, Economic Outlook	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (PPP US\$ at 2005 prices)	PPP	m	488,652.00	494,707.00	506,552.00	522,473.00		
Personal disposable income per head (US\$)	US\$		20,490.00	20,900.00	22,120.00	24,320.00		
Real personal disposable income (% change pa)			1.40	1.20	2.40	3.10	Derived from OECD, Economic Outlook	Real growth rate of total personal income after taxes and deductions.
Average wages (monthly, US\$)	US\$		2,630.00	2,690.00	2,830.00	3,090.00		
5.2. Income distribution								
Median household income (US\$)	US\$		39,760.00	40,350.00	42,470.00	46,390.00		
Number of households earning more than US\$1,000 p.a.		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Number of households earning more than US\$3,000 p.a.		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Number of households earning more than US\$5,000 p.a.		'000	7,822.00	7,951.00	8,256.00	8,383.00		
Number of households earning more than US\$10,000 p.a.		'000	7,225.00	7,354.00	7,527.00	7,742.00		

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Number of households earning more than US\$15,000 p.a.		'000	6,627.00	6,756.00	6,950.00	7,205.00		
Number of households earning more than US\$25,000 p.a.		'000	5,476.00	5,601.00	5,828.00	6,152.00		
Number of households earning more than US\$35,000 p.a.		'000	4,442.00	4,560.00	4,804.00	5,173.00		
Number of households earning more than US\$50,000 p.a.		'000	3,189.00	3,291.00	3,530.00	3,915.00		
Number of households earning more than US\$75,000 p.a.		'000	1,835.00	1,908.00	2,098.00	2,428.00		
Percentage of households earning more than US\$1,000 p.a.			100.00	100.00	100.00	100.00		
Percentage of households earning more than US\$3,000 p.a.			100.00	100.00	100.00	100.00		
Percentage of households earning more than US\$5,000 p.a.			97.70	97.80	100.00	100.00		
Percentage of households earning more than US\$10,000 p.a.			90.20	90.40	91.20	92.40		
Percentage of households earning more than US\$15,000 p.a.			82.80	83.10	84.20	85.90		
Percentage of households earning more than US\$25,000 p.a.			68.40	68.90	70.60	73.40		
Percentage of households earning more than US\$35,000 p.a.			55.50	56.10	58.20	61.70		
Percentage of households earning more than US\$50,000 p.a.			39.80	40.50	42.80	46.70		
Percentage of households earning more than US\$75,000 p.a.			22.90	23.50	25.40	29.00		
Total income of households earning more than US\$1,000 p.a.	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00		
Total income of households earning more than US\$3,000 p.a.	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00		
Total income of households earning more than US\$5,000 p.a.	US\$	m	425,889.00	438,861.00	469,812.00	521,142.00		
Total income of households earning more than US\$10,000 p.a.	US\$	m	421,408.00	434,377.00	464,827.00	516,651.00		
Total income of households earning more than US\$15,000 p.a.	US\$	m	413,941.00	426,904.00	457,609.00	509,936.00		
Total income of households earning more than US\$25,000 p.a.	US\$	m	390,986.00	403,881.00	435,233.00	488,922.00		
Total income of households earning more than US\$35,000 p.a.	US\$	m	360,094.00	372,779.00	404,620.00	459,614.00		
Total income of households earning more than US\$50,000 p.a.	US\$	m	307,284.00	319,287.00	350,891.00	406,510.00		
Total income of households earning more than US\$75,000 p.a.	US\$	m	224,322.00	234,488.00	263,016.00	315,047.00		
Median household income (US\$ at 2005 constant prices)	US\$		57,130.00	56,960.00	57,440.00	58,350.00		
Number of HHs earning > US\$1,000 p.a. (constant 2005 prices)		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Number of HHs earning > US\$3,000 p.a. (constant 2005 prices)		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Number of HHs earning > US\$5,000 p.a. (constant 2005 prices)		'000	8,009.00	8,132.00	8,256.00	8,383.00		
Number of HHs earning > US\$10,000 p.a. (constant 2005 prices)		'000	7,306.00	7,415.00	7,538.00	7,672.00		
Number of HHs earning > US\$15,000 p.a. (constant 2005 prices)		'000	6,748.00	6,846.00	6,966.00	7,100.00		
Number of HHs earning > US\$25,000 p.a. (constant 2005 prices)		'000	5,664.00	5,743.00	5,854.00	5,986.00		
Number of HHs earning > US\$35,000 p.a. (constant 2005 prices)		'000	4,673.00	4,735.00	4,836.00	4,963.00		
Number of HHs earning > US\$50,000 p.a. (constant 2005 prices)		'000	3,438.00	3,481.00	3,565.00	3,679.00		
Number of HHs earning > US\$75,000 p.a. (constant 2005 prices)		'000	2,048.00	2,070.00	2,129.00	2,213.00		
% of HHs earning > US\$1,000 p.a. (constant 2005 prices)			100.00	100.00	100.00	100.00		
% of HHs earning > US\$3,000 p.a. (constant 2005 prices)			100.00	100.00	100.00	100.00		
% of HHs earning > US\$5,000 p.a. (constant 2005 prices)			100.00	100.00	100.00	100.00		
% of HHs earning > US\$10,000 p.a. (constant 2005 prices)			91.20	91.20	91.30	91.50		
% of HHs earning > US\$15,000 p.a. (constant 2005 prices)			84.30	84.20	84.40	84.70		
% of HHs earning > US\$25,000 p.a. (constant 2005 prices)			70.70	70.60	70.90	71.40		
% of HHs earning > US\$35,000 p.a. (constant 2005 prices)			58.30	58.20	58.60	59.20		
% of HHs earning > US\$50,000 p.a. (constant 2005 prices)			42.90	42.80	43.20	43.90		
% of HHs earning > US\$75,000 p.a. (constant 2005 prices)			26.60	25.50	25.80	26.40		
Total income of HHs earning > US\$1,000 p.a. (constant 2005 prices)	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00		
Total income of HHs earning > US\$3,000 p.a. (constant 2005 prices)	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00		
Total income of HHs earning > US\$5,000 p.a. (constant 2005 prices)	US\$	m	426,674.00	439,626.00	469,812.00	521,142.00		
Total income of HHs earning > US\$10,000 p.a. (constant 2005 prices)	US\$	m	422,188.00	434,972.00	464,935.00	515,926.00		
Total income of HHs earning > US\$15,000 p.a. (constant 2005 prices)	US\$	m	415,685.00	428,232.00	457,852.00	508,310.00		
Total income of HHs earning > US\$25,000 p.a. (constant 2005 prices)	US\$	m	395,514.00	407,334.00	435,868.00	484,630.00		
Total income of HHs earning > US\$35,000 p.a. (constant 2005 prices)	US\$	m	367,891.00	378,736.00	405,723.00	452,045.00		
Total income of HHs earning > US\$50,000 p.a. (constant 2005 prices)	US\$	m	319,337.00	328,525.00	352,628.00	394,311.00		
Total income of HHs earning > US\$75,000 p.a. (constant 2005 prices)	US\$	m	239,735.00	246,351.00	265,293.00	298,455.00		
6. Politics, institutions and regulations								
6.1. EIU business environment ratings								
EIU overall business environment rating (10=high)			8.50	8.50	8.50	8.50		
EIU market opportunities rating (10=high)			6.90	6.90	6.90	6.90		
EIU macroeconomic environment rating (10=high)			8.50	8.60	8.60	8.60		
EIU political environment rating (10=high)			9.30	9.30	9.30	9.30		
EIU infrastructure rating (10=good)			9.00	9.20	9.20	9.20		
EIU labour market rating (10=good)			6.90	7.00	7.00	7.00		
EIU policy towards private enterprise rating (10=good)			8.90	9.00	9.00	9.00		
EIU tax regime rating (10=good)			7.60	7.80	7.80	7.80		
EIU financing rating (10=good)			9.50	9.60	9.60	9.60		
EIU foreign trade and exchange regime rating (10=good)			9.50	9.60	9.60	9.60		
EIU policy environment for foreign investment rating (10=good)			8.60	8.70	8.70	8.70		

Legend

Actuals in Black

Estimates in Blue

Forecasts in Green