

Egypt Market and Economic Indicators

Series Title	Currency	Units	2009	2010	2011	2012	Source	Definition
1. Gross Domestic Product								
1.1. Key indicators								
GDP (% real change pa)			4.90	4.10	4.50	4.80	Derived from World Bank, World Development Indicators; Ministry of Planning	Percentage change in real GDP, over previous year.
Nominal GDP (US\$ at PPP)	PPP	bn	479.68	505.24	538.94	577.56	EIU calculation using figures from the World Bank's, World Development Indicators	Gross domestic product (GDP) at purchasing power parity (PPP) in US\$.
1.2. Expenditure on GDP								
GDP (% real change pa)			4.90	4.10	4.50	4.80	Derived from World Bank, World Development Indicators; Ministry of Planning	Percentage change in real GDP, over previous year.
2. Fiscal and monetary indicators								
2.1. Key indicators								
Budget balance (% of GDP)			-6.90	-6.60	-5.70	-5.30	Derived from Central Bank of Egypt	Consolidated central government receipts minus central government outlays, as a percentage of GDP. Derived from lines 81, 82, 83 and 99b in the IFS.
Consumer prices (% change pa; av)			9.00	4.80	6.10	4.90	Derived from IMF, International Financial Statistics	Percentage change in consumer price index in local currency (period average), over previous year. Derived from line 64 in IFS.
Exchange rate LCU:US\$ (av)	LCU/US\$		5.59	5.62	5.67	5.65	Central Bank of Egypt	Break in series: post 1987 National currency per US\$, period average. (Line rh of IFS); All earlier data estimated black market rate.
Lending interest rate (%)			12.80	12.70	12.00	12.00	Central Bank of Egypt	Maximum rate on commercial banks' loans to the public. Line 60p in IFS.
Stockmarket index							Egyptian Finance Group (EFG) Hermes	Composite stock market index (Jan 1993 = 1000) in local currency.
2.2. Exchange rate								
Exchange rate LCU:US\$ (av)	LCU/US\$		5.59	5.62	5.67	5.65	Central Bank of Egypt	Break in series: post 1987 National currency per US\$, period average. (Line rh of IFS); All earlier data estimated black market rate.
2.3. Budgetary indicators								
Budget balance (% of GDP)			-6.90	-6.60	-5.70	-5.30	Derived from Central Bank of Egypt	Consolidated central government receipts minus central government outlays, as a percentage of GDP. Derived from lines 81, 82, 83 and 99b in the IFS.
2.4. Interest rates								
Lending interest rate (%)			12.80	12.70	12.00	12.00	Central Bank of Egypt	Maximum rate on commercial banks' loans to the public. Line 60p in IFS.
Deposit interest rate (%)			7.30	7.10	6.20	6.50	International Financial Statistics	Maximum rate on fixed term deposits of less than one year. Line 60l in IFS.
Money market interest rate (%)			9.50	9.00	8.50	8.50	Central Bank of Egypt	3-month Treasury bill rate
2.5. Inflation and wages								
Consumer prices (% change pa; av)			9.00	4.80	6.10	4.90	Derived from IMF, International Financial Statistics	Percentage change in consumer price index in local currency (period average), over previous year. Derived from line 64 in IFS.
Average real wage index (LCU, 2005=100)			92.30	95.50	97.20	100.10	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.90	3.50	1.80	3.00	Derived from International Labour Office	Percentage change in hourly wages in local currency adjusted for inflation, over previous year.
2.6. Financial indicators								
Stockmarket index							Egyptian Finance Group (EFG) Hermes	Composite stock market index (Jan 1993 = 1000) in local currency.
3. Demographics and income								
3.1. Key indicators								
Population		m	78.63	80.12	81.64	83.19	US Census Bureau	Mid-year population estimate.
GDP per head (\$ at PPP)	PPP		6,100.00	6,310.00	6,600.00	6,940.00	EIU calculation	GDP at purchasing power parity (PPP), divided by population.
3.2. Population								
Population		m	78.63	80.12	81.64	83.19	US Census Bureau	Mid-year population estimate.
Population (% change pa)			2.00	1.90	1.90	1.90	Derived from US Census Bureau	Percentage change in mid-year population estimate over previous year.
Labour force		m	25.70	26.47	27.15	28.02	CAPMAS	Economically active population.
Recorded unemployment (%)			9.10	9.00	7.90	7.60	CAPMAS	Recorded official unemployment as a percentage of total labour force.
3.3. Income								
GDP per head	US\$		2,380.00	2,590.00	2,840.00	3,140.00	Derived from IMF, International Financial Statistics	Nominal GDP divided by population. Derived from lines 99b and 99z and period-average exchange rate.

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Private consumption per head	US\$		1,800.00	1,980.00	2,180.00	2,430.00	Derived from IMF, International Financial Statistics	Private consumption expenditure divided by population. Derived from lines 96f and 99z and period-average exchange rate.
GDP per head (\$ at PPP)	PPP		6,100.00	6,310.00	6,600.00	6,940.00	EIU calculation	GDP at purchasing power parity (PPP), divided by population.
Real GDP growth per head (% pa)			2.80	2.10	2.60	2.80	Derived from World Bank, World Development Indicators; IMF; Ministry of Finance	
Personal disposable income	LCU	bn	455.80	489.30	526.80	573.30	Euromonitor; EIU forecasts	The total value of personal income after taxes and deductions.
Personal disposable income (US\$)	US\$	m	81,546.00	87,059.10	92,910.00	101,465.00	Euromonitor	The total value of personal income after taxes and deductions.
Real personal disposable income (US\$ at 2005 prices)	US\$	m	50,371.00	51,092.40	51,587.00	52,874.00	Euromonitor; EIU forecasts	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (% change pa)			0.80	1.40	1.00	2.50	Euromonitor; EIU forecasts	Real growth rate of total personal income after taxes and deductions.
Average real wage index (LCU, 2005=100)			92.30	95.50	97.20	100.10	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.90	3.50	1.80	3.00	Derived from International Labour Office	Percentage change in hourly wages in local currency adjusted for inflation, over previous year.
4. Macroeconomic indicators								
EIU overall business environment rating (10=high)			6.10	6.40	6.40	6.40		
4.1. Market size and growth								
EIU market opportunities rating (10=high)			6.10	6.20	6.20	6.20		
4.2. Consumer spending patterns								
Consumer expenditure: Total (US\$)	US\$	m	141,570.00	158,838.00	177,904.00	202,101.00		
Consumer expenditure: Food, beverages & tobacco (US\$)	US\$	m	58,526.00	64,044.00	70,097.00	77,893.00		
Consumer expenditure: Clothing & footwear (US\$)	US\$	m	3,976.00	4,267.00	4,609.00	5,043.00		
Consumer expenditure: Housing and household fuels (US\$)	US\$	m	14,257.00	15,564.00	17,029.00	18,966.00		
Consumer expenditure: Household goods & services (US\$)	US\$	m	3,750.00	4,080.00	4,465.00	4,947.00		
Consumer expenditure: Health (US\$)	US\$	m	3,160.00	3,626.00	4,144.00	4,790.00		
Consumer expenditure: Transport & communications (US\$)	US\$	m	30,596.00	35,955.00	41,899.00	49,315.00		
Consumer expenditure: Leisure & education (US\$)	US\$	m	9,192.00	10,449.00	11,880.00	13,646.00		
Consumer expenditure: Hotels & restaurants (US\$)	US\$	m	3,210.00	3,670.00	4,174.00	4,809.00		
Consumer expenditure: Other goods and services (US\$)	US\$	m	14,903.00	17,184.00	19,609.00	22,693.00		
5. Demographics and income								
5.1. Population								
Population		m	78.63	80.12	81.64	83.19	US Census Bureau	Mid-year population estimate.
Population (% change pa)			2.00	1.90	1.90	1.90	Derived from US Census Bureau	Percentage change in mid-year population estimate over previous year.
Share of world population (%)			1.17	1.18	1.19	1.21		
Male % of population			50.40	50.40	50.40	50.40		
Female % of population			49.60	49.60	49.60	49.60		
Population aged 0-14		m	24.72	24.86	24.97	25.05		
% of population aged 20-24			9.30	9.20	9.20	9.10		
% of population aged 0-14			31.40	31.00	30.60	30.10		
Population aged 15-64		m	50.20	51.39	52.62	53.89		
% of population aged 15-64			63.80	64.10	64.50	64.80		
Population aged 0-4		m	8.29	8.31	8.34	8.36		
% of population aged 0-4			10.50	10.40	10.20	10.00		
Population aged 5-9		m	8.25	8.26	8.29	8.32		
% of population aged 5-9			10.50	10.30	10.10	10.00		
Population aged 10-14		m	8.18	8.29	8.35	8.38		
% of population aged 10-14			10.40	10.30	10.20	10.10		
% of population aged 60-64			2.80	2.90	3.00	3.00		
Population aged 15-19		m	7.61	7.69	7.81	7.95		
% of population aged 15-19			9.70	9.60	9.60	9.60		
Population aged 20-24		m	7.30	7.41	7.51	7.57		
Population aged 25-29		m	6.70	6.90	7.00	7.10		
% of population aged 25-29			8.60	8.60	8.50	8.60		
Population aged 30-34		m	6.11	6.27	6.42	6.56		
% of population aged 30-34			7.77	7.82	7.86	7.89		
Population aged 35-39		m	5.39	5.54	5.69	5.85		
% of population aged 35-39			6.90	6.90	7.00	7.00		
Population aged 40-44		m	4.65	4.81	4.97	5.13		
% of population aged 40-44			5.90	6.00	6.10	6.20		
Population aged 45-49		m	3.95	4.07	4.20	4.35		

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% of population aged 45-49			5.00	5.10	5.10	5.20		
Population aged 50-54		m	3.40	3.50	3.60	3.70		
% of population aged 50-54			4.30	4.40	4.40	4.50		
Population aged 55-59		m	2.84	2.94	3.04	3.13		
% of population aged 55-59			3.60	3.70	3.70	3.80		
Population aged 60-64		m	2.20	2.31	2.42	2.52		
Population aged 65-69		m	1.58	1.64	1.72	1.81		
% of population aged 65-69			2.00	2.10	2.10	2.20		
Population aged 70-74		m	1.10	1.14	1.18	1.23		
% of population aged 70-74			1.40	1.40	1.40	1.50		
Population aged 65+		m	3.79	3.96	4.15	4.35		
% of population aged 65+			4.80	4.90	5.10	5.20		
Population aged 75-79		m	0.67	0.70	0.73	0.76		
% of population aged 75-79			0.90	0.90	0.90	0.90		
Young age dependency ratio (%)			49.20	48.40	47.40	46.50		
Old age dependency ratio (%)			7.60	7.70	7.90	8.10		
Birth rate (per 1,000 pop)			21.70	21.30	20.90	20.60		
Death rate (per 1,000 pop)			5.10	5.10	5.10	5.10		
5.2. Urbanisation								
Urban population		'000	34,220.00	35,010.00	35,830.00	36,660.00		
Urban population (% of total population)			43.50	43.70	43.90	44.10		
5.3. Households								
Households		'000	17,790.00	18,280.00	18,990.00	19,810.00		
Average no per household			4.40	4.40	4.30	4.20		
5.4. Personal income								
Gross personal income (US\$)	US\$	m	99,439.00	106,319.00	113,408.00	124,598.00		
Personal disposable income (US\$)	US\$	m	81,546.00	87,059.10	92,910.00	101,465.00	Euromonitor	The total value of personal income after taxes and deductions.
Personal disposable income (US\$ PPP)	PPP	m	195,998.00	201,201.00	207,242.00	216,690.00		
Real personal disposable income (US\$ at 2005 prices)	US\$	m	50,371.00	51,092.40	51,587.00	52,874.00	Euromonitor; EIU forecasts	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (PPP US\$ at 2005 prices)	PPP	m	177,349.00	179,887.00	181,630.00	186,159.00		
Personal disposable income per head (US\$)	US\$		1,040.00	1,090.00	1,140.00	1,220.00		
Real personal disposable income (% change pa)			0.80	1.40	1.00	2.50	Euromonitor; EIU forecasts	Real growth rate of total personal income after taxes and deductions.
Average wages (monthly, US\$)	US\$		219.00	236.00	253.00			
6. Politics, institutions and regulations								
6.1. EIU business environment ratings								
EIU overall business environment rating (10=high)			6.10	6.40	6.40	6.40		
EIU market opportunities rating (10=high)			6.10	6.20	6.20	6.20		
EIU macroeconomic environment rating (10=high)			6.00	6.30	6.30	6.30		
EIU political environment rating (10=high)			5.40	5.50	5.50	5.50		
EIU infrastructure rating (10=good)			5.30	5.60	5.60	5.60		
EIU labour market rating (10=good)			5.60	5.70	5.70	5.70		
EIU policy towards private enterprise rating (10=good)			6.20	6.50	6.50	6.50		
EIU tax regime rating (10=good)			6.60	6.90	6.90	6.90		
EIU financing rating (10=good)			6.00	6.30	6.30	6.30		
EIU foreign trade and exchange regime rating (10=good)			6.80	7.30	7.30	7.30		
EIU policy environment for foreign investment rating (10=good)			7.20	7.30	7.30	7.30		

Legend

Actuals in Black

Estimates in Blue

Forecasts in Green