

Germany Market and Economic Indicators

Series Title	Currency	Units	2010	2011	2012	Source	Definition
1. Gross Domestic Product							
1.1. Key indicators							
GDP (% real change pa)			0.40	1.70	2.00	OECD, Economic Outlook (up to 1990); Statistisches Bundesamt (from 1992)	Percentage change in real GDP, over previous year.
Nominal GDP (US\$ at PPP)	PPP	bn	2,987.94	3,101.01	3,235.44	Derived from Statistisches Bundesamt; IMF, International Financial Statistics; OECD, Economic Outlook	Gross domestic product (GDP) at purchasing power parity (PPP) in US\$.
1.2. Expenditure on GDP							
GDP (% real change pa)			0.40	1.70	2.00	OECD, Economic Outlook (up to 1990); Statistisches Bundesamt (from 1992)	Percentage change in real GDP, over previous year.
2. Fiscal and monetary indicators							
2.1. Key indicators							
Budget balance (% of GDP)			-1.70	-1.10	-0.70	Derived from OECD Economic Outlook; Deutsche Bundesbank Saisonbereinigte Wirtschaftszahlen	General government receipts minus central government outlays, as a percentage of GDP.
Consumer prices (% change pa; av)			1.40	1.60	1.50	Derived from Deutsche Bundesbank	Percentage change in consumer price index in local currency (period average), over previous year.
Exchange rate LCU:US\$ (av)	LCU/US\$		0.77	0.75	0.74	Eurostat	National currency per US\$, period average. Line rf of IFS.
Lending interest rate (%)			10.20	10.20	10.20	IMF, International Financial Statistics	Data prior to 2003 give rate on current account credit of less than 1 million marks. Data from 2003 onwards are for effective bank interest rate on new loans to private households (no limit on the value of loans), for maturity of up to one year. Break in
Stockmarket index						Gruppe Deutsche Borse	DAX stock market index (31/12/1987=1000) in local currency.
2.2. Exchange rate							
Exchange rate LCU:US\$ (av)	LCU/US\$		0.77	0.75	0.74	Eurostat	National currency per US\$, period average. Line rf of IFS.
2.3. Budgetary indicators							
Budget balance (% of GDP)			-1.70	-1.10	-0.70	Derived from OECD Economic Outlook; Deutsche Bundesbank Saisonbereinigte Wirtschaftszahlen	General government receipts minus central government outlays, as a percentage of GDP.
2.4. Interest rates							
Lending interest rate (%)			10.20	10.20	10.20	IMF, International Financial Statistics	Data prior to 2003 give rate on current account credit of less than 1 million marks. Data from 2003 onwards are for effective bank interest rate on new loans to private households (no limit on the value of loans), for maturity of up to one year. Break in
Deposit interest rate (%)			3.10	3.10	3.10	IMF, International Financial Statistics	Data prior to 2003 are for 3-month deposit rate on accounts of less than 1 million marks. Data from 2003 onwards are for effective bank interest rates on new deposits of private households (no limit on value of loans), for maturity of up to one year. Brea
Money market interest rate (%)			3.60	3.90	4.20	Deutsche Bundesbank	3-month interest rate
Long-term bond yield (%)			4.70	4.70	4.90	OECD Main Economic Indicators	Yield on federal securities with residual maturities over 9-10 years..
2.5. Inflation and wages							
Consumer prices (% change pa; av)			1.40	1.60	1.50	Derived from Deutsche Bundesbank	Percentage change in consumer price index in local currency (period average), over previous year.
Average real wage index (LCU, 2005=100)			98.50	99.30	100.20	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.30	0.80	1.00	Derived from Deutsche Bundesbank	Percentage change in hourly wages across all sectors of the economy in local currency adjusted for inflation, over previous year.
2.6. Financial indicators							
Stockmarket index						Gruppe Deutsche Borse	DAX stock market index (31/12/1987=1000) in local currency.
3. Demographics and income							
3.1. Key indicators							
Population		m	82.95	82.97	83.05	Statistisches Bundesamt	End-of-period.
GDP per head (\$ at PPP)	PPP		36,020.00	37,370.00	38,960.00	Derived from Deutsche Bundesbank; IMF, International Financial Statistics; OECD	GDP at purchasing power parity (PPP), divided by population.
3.2. Population							
Population		m	82.95	82.97	83.05	Statistisches Bundesamt	End-of-period.
Population (% change pa)			0.20	0.00	0.10	Derived from Statistisches Bundesamt	Percentage change in end-of-year population figure over previous year.
Labour force		m	43.69	43.66	43.85	OECD Economic Outlook	Economically active population.
Recorded unemployment (%)			8.60	7.00	6.40	Deutsche Bundesbank	Recorded official unemployment as a percentage of total labour force.
3.3. Income							

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GDP per head	US\$		38,780.00	40,890.00	43,240.00	Derived from Deutsche Bundesbank Saisonbereinigte Wirtschaftszahlen; IMF, International Financial Statistics	Nominal GDP divided by population.
Private consumption per head	US\$		22,630.00	24,080.00	25,410.00	Derived from Deutsche Bundesbank; IMF, International Financial Statistics;	Private consumption expenditure divided by population.
GDP per head (\$ at PPP)	PPP		36,020.00	37,370.00	38,960.00	Derived from Deutsche Bundesbank; IMF, International Financial Statistics; OECD	GDP at purchasing power parity (PPP), divided by population.
Real GDP growth per head (% pa)			0.20	1.70	1.90	Derived from Deutsche Bundesbank	Percentage change in real gross domestic product per head.
Personal disposable income	LCU	bn	1,630.00	1,678.90	1,733.50	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions.
Personal disposable income (US\$)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions, in US\$.
Real personal disposable income (US\$ at 2005 prices)	US\$	m	1,879,650.00	1,894,520.00	1,923,450.00	Derived from OECD, Economic Outlook	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (% change pa)			0.60	0.80	1.50	Derived from OECD, Economic Outlook	Real growth rate of total personal income after taxes and deductions.
Average real wage index (LCU, 2005=100)			98.50	99.30	100.20	EIU calculation	The average real wage index in local currency rebased to 2005=100 by the EIU.
Average real wages (% change pa)			0.30	0.80	1.00	Derived from Deutsche Bundesbank	Percentage change in hourly wages across all sectors of the economy in local currency adjusted for inflation, over previous year.
4. Macroeconomic indicators							
EIU overall business environment rating (10=high)			8.40	8.40	8.40		
4.1. Market size and growth							
EIU market opportunities rating (10=high)			7.80	7.80	7.80		
4.2. Consumer spending patterns							
Consumer expenditure: Total (US\$)	US\$	m	1,877,380.00	1,997,690.00	2,110,160.00		
Consumer expenditure: Food, beverages & tobacco (US\$)	US\$	m	265,613.00	278,478.00	289,229.00		
Consumer expenditure: Clothing & footwear (US\$)	US\$	m	95,040.00	100,371.00	104,810.00		
Consumer expenditure: Housing and household fuels (US\$)	US\$	m	477,031.00	507,272.00	535,849.00		
Consumer expenditure: Household goods & services (US\$)	US\$	m	128,618.00	136,062.00	142,561.00		
Consumer expenditure: Health (US\$)	US\$	m	93,874.00	100,289.00	106,520.00		
Consumer expenditure: Transport & communications (US\$)	US\$	m	302,489.00	324,866.00	347,000.00		
Consumer expenditure: Leisure & education (US\$)	US\$	m	187,387.00	199,697.00	211,324.00		
Consumer expenditure: Hotels & restaurants (US\$)	US\$	m	96,238.00	102,883.00	109,169.00		
Consumer expenditure: Other goods and services (US\$)	US\$	m	231,093.00	247,772.00	263,701.00		
5. Demographics and income							
5.1. Population							
Population		m	82.95	82.97	83.05	Statistisches Bundesamt	End-of-period.
Population (% change pa)			0.20	0.00	0.10	Derived from Statistisches Bundesamt	Percentage change in end-of-year population figure over previous year.
Share of world population (%)			1.23	1.21	1.20		
Male % of population			49.20	49.20	49.20		
Female % of population			50.80	50.80	50.80		
Population aged 0-14		m	11.24	11.14	11.04		
% of population aged 20-24			6.00	6.00	5.90		
% of population aged 0-14			13.50	13.40	13.30		
Population aged 15-64		m	54.81	54.94	55.03		
% of population aged 15-64			66.10	66.20	66.30		
Population aged 0-4		m	3.43	3.43	3.43		
% of population aged 0-4			4.10	4.10	4.10		
Population aged 5-9		m	3.70	3.64	3.60		
% of population aged 5-9			4.50	4.40	4.30		
Population aged 10-14		m	4.10	4.08	4.01		
% of population aged 10-14			4.90	4.90	4.80		
% of population aged 60-64			5.50	5.90	6.10		
Population aged 15-19		m	4.37	4.26	4.23		
% of population aged 15-19			5.30	5.10	5.10		
Population aged 20-24		m	4.98	4.99	4.93		
Population aged 25-29		m	4.90	4.90	4.90		
% of population aged 25-29			5.90	5.90	6.00		
Population aged 30-34		m	4.78	4.87	4.94		
% of population aged 30-34			5.77	5.87	5.95		
Population aged 35-39		m	5.23	4.97	4.81		
% of population aged 35-39			6.30	6.00	5.80		
Population aged 40-44		m	6.97	6.72	6.41		

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% of population aged 40-44			8.40	8.10	7.70		
Population aged 45-49		m	7.23	7.31	7.34		
% of population aged 45-49			8.70	8.80	8.80		
Population aged 50-54		m	6.24	6.44	6.64		
% of population aged 50-54			7.50	7.80	8.00		
Population aged 55-59		m	5.53	5.60	5.70		
% of population aged 55-59			6.70	6.70	6.90		
Population aged 60-64		m	4.57	4.87	5.08		
Population aged 65-69		m	4.69	4.29	4.11		
% of population aged 65-69			5.70	5.20	5.00		
Population aged 70-74		m	4.78	4.91	4.90		
% of population aged 70-74			5.80	5.90	5.90		
Population aged 65+		m	16.90	16.89	16.98		
% of population aged 65+			20.40	20.40	20.40		
Population aged 75-79		m	3.14	3.30	3.49		
% of population aged 75-79			3.80	4.00	4.20		
Population aged 80-84		m	2.30	2.33	2.33		
% of population aged 80-84			2.80	2.80	2.80		
Population aged 85-89		m	1.37	1.38	1.40		
% of population aged 85-89			1.70	1.70	1.70		
Population aged 90-94		m	0.43	0.51	0.58		
% of population aged 90-94			0.50	0.60	0.70		
Population aged 95-99		m	0.16	0.15	0.14		
% of population aged 95-99			0.20	0.20	0.20		
Population aged 100+		m	0.03	0.03	0.03		
% of population aged 100 and over			0.00	0.00	0.00		
Young age dependency ratio (%)			20.50	20.30	20.10		
Old age dependency ratio (%)			30.80	30.80	30.90		
Birth rate (per 1,000 pop)			8.20	8.20	8.30		
Death rate (per 1,000 pop)			11.00	11.10	11.20		
5.2. Urbanisation							
Urban population		'000	62,710.00	62,800.00	62,920.00		
Urban population (% of total population)			75.60	75.70	75.80		
5.3. Households							
Households		'000	40,070.00	40,180.00	40,290.00		
Average no per household			2.10	2.10	2.10		
5.4. Personal income							
Gross personal income (US\$)	US\$	m	3,018,440.00	3,168,950.00	3,339,920.00		
Personal disposable income (US\$)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00	Derived from OECD, Economic Outlook	The total value of personal income after taxes and deductions, in US\$.
Personal disposable income (US\$ PPP)	PPP	m	2,085,400.00	2,144,240.00	2,220,850.00		
Real personal disposable income (US\$ at 2005 prices)	US\$	m	1,879,650.00	1,894,520.00	1,923,450.00	Derived from OECD, Economic Outlook	The total value of personal disposable income at constant market prices, rebased to 2005 constant prices and translated into US\$ using the LCU:\$ exchange rate in 2005.
Real personal disposable income (PPP US\$ at 2005 prices)	PPP	m	1,864,490.00	1,879,240.00	1,907,940.00		
Personal disposable income per head (US\$)	US\$		25,540.00	26,810.00	28,230.00		
Real personal disposable income (% change pa)			0.60	0.80	1.50	Derived from OECD, Economic Outlook	Real growth rate of total personal income after taxes and deductions.
Average wages (monthly, US\$)	US\$		2,980.00	3,110.00	3,250.00		
5.5. Income distribution							
Median household income (US\$)	US\$		45,520.00	47,660.00	50,090.00		
Number of households earning more than US\$1,000 p.a.		'000	40,070.00	40,180.00	40,290.00		
Number of households earning more than US\$3,000 p.a.		'000	40,070.00	40,180.00	40,290.00		
Number of households earning more than US\$5,000 p.a.		'000	40,070.00	40,180.00	40,290.00		
Number of households earning more than US\$10,000 p.a.		'000	40,070.00	40,180.00	40,290.00		
Number of households earning more than US\$15,000 p.a.		'000	38,000.00	38,410.00	38,830.00		
Number of households earning more than US\$25,000 p.a.		'000	32,740.00	33,480.00	34,230.00		
Number of households earning more than US\$35,000 p.a.		'000	26,570.00	27,650.00	28,760.00		
Number of households earning more than US\$50,000 p.a.		'000	17,500.00	18,790.00	20,190.00		
Number of households earning more than US\$75,000 p.a.		'000	7,764.00	8,687.00	9,763.00		
Percentage of households earning more than US\$1,000 p.a.			100.00	100.00	100.00		
Percentage of households earning more than US\$3,000 p.a.			100.00	100.00	100.00		
Percentage of households earning more than US\$5,000 p.a.			100.00	100.00	100.00		
Percentage of households earning more than US\$10,000 p.a.			100.00	100.00	100.00		
Percentage of households earning more than US\$15,000 p.a.			94.80	95.60	96.40		
Percentage of households earning more than US\$25,000 p.a.			81.70	83.30	85.00		
Percentage of households earning more than US\$35,000 p.a.			66.30	68.80	71.40		
Percentage of households earning more than US\$50,000 p.a.			43.70	46.80	50.10		

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Percentage of households earning more than US\$75,000 p.a.			19.40	21.60	24.20		
Total income of households earning more than US\$1,000 p.a.	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of households earning more than US\$3,000 p.a.	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of households earning more than US\$5,000 p.a.	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of households earning more than US\$10,000 p.a.	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of households earning more than US\$15,000 p.a.	US\$	m	2,092,690.00	2,201,800.00	2,325,450.00		
Total income of households earning more than US\$25,000 p.a.	US\$	m	1,986,650.00	2,102,290.00	2,232,590.00		
Total income of households earning more than US\$35,000 p.a.	US\$	m	1,801,120.00	1,926,800.00	2,067,820.00		
Total income of households earning more than US\$50,000 p.a.	US\$	m	1,417,190.00	1,551,680.00	1,704,570.00		
Total income of households earning more than US\$75,000 p.a.	US\$	m	824,335.00	934,600.00	1,065,960.00		
Median household income (US\$ at 2005 constant prices)	US\$		46,910.00	47,150.00	47,740.00		
Number of HHs earning > US\$1,000 p.a. (constant 2005 prices)		'000	40,070.00	40,180.00	40,290.00		
Number of HHs earning > US\$3,000 p.a. (constant 2005 prices)		'000	40,070.00	40,180.00	40,290.00		
Number of HHs earning > US\$5,000 p.a. (constant 2005 prices)		'000	40,070.00	40,180.00	40,290.00		
Number of HHs earning > US\$10,000 p.a. (constant 2005 prices)		'000	40,070.00	40,180.00	40,290.00		
Number of HHs earning > US\$15,000 p.a. (constant 2005 prices)		'000	37,090.00	37,230.00	37,430.00		
Number of HHs earning > US\$25,000 p.a. (constant 2005 prices)		'000	30,850.00	31,020.00	31,320.00		
Number of HHs earning > US\$35,000 p.a. (constant 2005 prices)		'000	23,740.00	23,940.00	24,310.00		
Number of HHs earning > US\$50,000 p.a. (constant 2005 prices)		'000	14,300.00	14,470.00	14,840.00		
Number of HHs earning > US\$75,000 p.a. (constant 2005 prices)		'000	5,723.00	5,818.00	6,028.00		
% of HHs earning > US\$1,000 p.a. (constant 2005 prices)			100.00	100.00	100.00		
% of HHs earning > US\$3,000 p.a. (constant 2005 prices)			100.00	100.00	100.00		
% of HHs earning > US\$5,000 p.a. (constant 2005 prices)			100.00	100.00	100.00		
% of HHs earning > US\$10,000 p.a. (constant 2005 prices)			100.00	100.00	100.00		
% of HHs earning > US\$15,000 p.a. (constant 2005 prices)			92.60	92.70	92.90		
% of HHs earning > US\$25,000 p.a. (constant 2005 prices)			77.00	77.20	77.70		
% of HHs earning > US\$35,000 p.a. (constant 2005 prices)			59.30	59.60	60.30		
% of HHs earning > US\$50,000 p.a. (constant 2005 prices)			35.70	36.00	36.80		
% of HHs earning > US\$75,000 p.a. (constant 2005 prices)			14.30	14.50	15.00		
Total income of HHs earning > US\$1,000 p.a. (constant 2005 prices)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of HHs earning > US\$3,000 p.a. (constant 2005 prices)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of HHs earning > US\$5,000 p.a. (constant 2005 prices)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of HHs earning > US\$10,000 p.a. (constant 2005 prices)	US\$	m	2,118,940.00	2,224,600.00	2,344,630.00		
Total income of HHs earning > US\$15,000 p.a. (constant 2005 prices)	US\$	m	2,078,180.00	2,182,560.00	2,302,180.00		
Total income of HHs earning > US\$25,000 p.a. (constant 2005 prices)	US\$	m	1,936,200.00	2,035,330.00	2,151,600.00		
Total income of HHs earning > US\$35,000 p.a. (constant 2005 prices)	US\$	m	1,695,800.00	1,785,610.00	1,895,130.00		
Total income of HHs earning > US\$50,000 p.a. (constant 2005 prices)	US\$	m	1,247,190.00	1,317,280.00	1,408,420.00		
Total income of HHs earning > US\$75,000 p.a. (constant 2005 prices)	US\$	m	662,111.00	702,063.00	757,769.00		
6. Politics, institutions and regulations							
6.1. EIU business environment ratings							
EIU overall business environment rating (10=high)			8.40	8.40	8.40		
EIU market opportunities rating (10=high)			7.80	7.80	7.80		
EIU macroeconomic environment rating (10=high)			8.90	8.90	8.90		
EIU political environment rating (10=high)			8.80	8.80	8.80		
EIU infrastructure rating (10=good)			9.30	9.30	9.30		
EIU labour market rating (10=good)			7.40	7.40	7.40		
EIU policy towards private enterprise rating (10=good)			8.50	8.50	8.50		
EIU tax regime rating (10=good)			6.70	6.70	6.70		
EIU financing rating (10=good)			8.90	8.90	8.90		
EIU foreign trade and exchange regime rating (10=good)			9.60	9.60	9.60		
EIU policy environment for foreign investment rating (10=good)			8.70	8.70	8.70		
Legend							
Actuals in Black							
Estimates in Blue							
Forecasts in Green							